**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 26 August 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN682”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 27 August 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN682

**Nominal Issued** R55,000,000.00

**Issue Price** 100%

**Coupon** 7.017% (3 Month JIBAR as at 27 Aug 2021 of 3.667% plus 335bps)

 **Maximum Interest Rate 9.60%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2026

**Books Close Date** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 27 August 2021

**Date Convention** Following

**Interest Commencement Date** 27 August 2021

**First Interest Payment Date** 20 September 2021

**ISIN No.** ZAG000179243

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN682%20PricingSupplement2708.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN682%20PricingSupplement2708.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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